

# VEGA DAILY

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July 9, 2025

## VITAMIN

01

This week, Some vitamin B1 manufacturers suspended quotations this week, attracting market attention. Huazhong Pharmaceutical had earlier announced a two-month production halt. Current prices remain steady at USD 27–28/KG. Recently, DSM's Global Procurement Head Stefan Ebi visited Huilong Haihua to discuss cooperation on m-cresol and thymol. They reached a strong consensus on green chemistry and sustainable development. This meeting marks a new phase in their partnership, with plans to deepen customized cooperation in intermediates and jointly promote low-carbon transformation and technological innovation in the industry.

## AMINO ACID

02

According to information on July 8, AHB-Anhui Huaheng Biotechnology Co., Ltd. plans to initiate production halts for maintenance at its production bases starting in late July, lasting 3–4 weeks. Valine quotations have been suspended. On the same day, CJ Biomaterials released the amino acid quotations for Week 28 of 2025: tryptophan USD 6200/MT, methionine USD 2800/MT, arginine USD 3000/MT, and isoleucine USD 3400/MT.

## API

03

Cangzhou Jingyuantong Pharmaceutical Co., Ltd.'s API project was recently disclosed on relevant platforms. The project has a total investment of USD 41.8702 million and occupies a land area of 66,785.50 square meters. It will be built in two phases. After the first phase, the company will have an annual production capacity of 30 tons of levocarnitine, 20 tons of calcium chloride, and 0.9 tons of polidocanol. The second phase will include new capacities of 0.06 tons of API for a class 101 innovative drug, 0.6 tons of isosulfan blue, 0.02 tons of regadenoson, 0.000325 tons of calcitriol, and 0.3 tons of adenosine.

## FOOD ADDITIVE

04

Recently, the second-phase healthy sugar project of Microcyto Biotechnology (Qinhuangdao) Co., Ltd., part of its synthetic green biomanufacturing initiative, was publicly announced before approval. The project has a total investment of USD 5.6338 million. Upon completion, it will flexibly produce 2,000 tons annually of food-grade allulose and mannitol.

*Reported by Candice, Shea and Sharon*

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